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ZEBRA STRATEGIC HOLDINGS LIMITED

施伯樂策略控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 8260)

UNUSUAL PRICE AND TRADING VOLUME MOVEMENTS

This announcement is made at the request of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board of directors (the “**Board**”) of Zebra Strategic Holdings Limited (the “**Company**”) has noted the increases in the price and trading volume of the shares of the Company today. Having made such enquiry with respect to the Company as is reasonable in the circumstances, the Board would like to inform the shareholders of the Company (the “**Shareholders**”) and potential investors of the Company that:

1. Z Strategic Investment Ltd. (“**Z Strategic**”), the controlling shareholder of the Company, which is beneficially owned by Mr. Chang Tin Duk Victor and Mr. Kung Phong, each an executive Director, in equal shares, disposed of 31,000,000 shares of the Company (the “**Shares**”), representing 7.75% of the issued share capital of the Company, on 12 December 2013. After the disposal, Z Strategic will be interested in 204,000,000 Shares, representing 51% of the issued share capital of the Company; and
2. Ascent Way Investments Limited (“**Ascent Way**”), a substantial shareholder of the Company, which is beneficially owned by Mr. Pan Chik, a non-executive Director, disposed of 65,000,000 Shares, representing 16.25% of the issued share capital of the Company, on 12 December 2013. After the disposal, Ascent Way will cease to be a shareholder of the Company.

The Board confirms that save as disclosed above, it is not aware of any reasons for these price or volume movements or of any information which must be announced to avoid a false market in the Company’s securities or of any inside information that needs to be disclosed under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by the order of the Company. The Board collectively and individually accepts responsibility for the accuracy of this announcement.

By Order of the Board
Zebra Strategic Holdings Limited
Chang Tin Duk, Victor
Executive Director

Hong Kong, 12 December 2013

As at the date of this announcement, the executive Directors are Mr. Chang Tin Duk, Victor and Mr. Kung Phong, the non-executive Director is Mr. Pan Chik and the independent non-executive Directors are Mr. Ng Kwan Ho, Andy, Mr. Lam, Raymond Shiu Cheung and Mr. Tam Tak Kei, Raymond.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading, and there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on GEM website on the “Latest Listed Company Information” page for at least seven days from the day of its posting and on the Company’s website at www.zebra.com.hk.