

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/05/2014</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	ZEBRA STRATEGIC HOLDINGS LIMITED
Date Submitted	03/06/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8260</u> Descri	ption : Ordinary	shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	0.01	50,000,000.00
Increase/(decrease)	Nil		
Balance at close of the month	5,000,000,000	0.01	50,000,000.00
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descript	tion :	N/A		
			-	oreference ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month				
Increase/(decreas	se)	-				
Balance at close	of the month	۱ 				

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HK\$*)**50,000,000.00**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	400,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	400,000,000	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and	-				_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Approved on						
19 March 2013						
Ordinary Shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)		· <u> </u>			· · · · · · · · · · · · · · · · · · ·	
(11010-1)						
2. N/A						
2. 10/11						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)		·				
(10010-1)		т	otal A. (Ordin	norry choroc)	Nil	
		10		ence shares)	N/A	
			· ·	· · ·		
				Other class)	IN/A	
Total funds raised du		from exercise of				
options (State curren	ncy)		Nil			

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. IN/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
<u>4. 1V/A</u>					
Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Prefere	nary shares) <u>Nil</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

Convertibles (i.e. Convertible i	nto Sharas of the l	suor which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
5. IVA						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
EGM approval date						
(if applicable)	, ,					
(dd/mm/yyyy)	(/ /)		Total C (Ordin	nary shares) Nil		
			(Prefere	ence shares) N/A	4	-
			(Other class) N/A	4	_

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
1. 1971		
	-	
shares (Note 1)		
2. <u>N/A</u>		
	-	
shares (Note 1)		
Shates (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A N/A	
(Other class)		
	1	

$\begin{array}{c c c c c c c c c c c c c c c c c c c $		Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(/ / /)$ EGM approval date: (dd/mm/yyyy) N/A N/A 2. Open offer At price : State currency Class of shares issuable (Note 1)		<u></u>		Class of shares issuable				
1. Kights issue At price : currency date : (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ 3. Placing At price : State currency Class of shares issuable (///) N/A N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ N/A N/A 4. Bonus issue Class of shares issuable (//) Issue and allotment date : (dd/mm/yyyy) $(///)$ N/A N/A 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) $(///)$ Issue and allotment date : (///) $(///)$ 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) $(///)$ Issue and allotment date : (dd/mm/yyyy) $(///)$				(Note 1)				
$\frac{(dd/mm/yyyy)}{N/A} = \frac{N/A}{N/A}$ $\frac{N/A}{N/A} = \frac{N/A}{N/A}$ $\frac{N/A}{N/A} = \frac{N/A}{N/A}$ $\frac{N/A}{At price} : \frac{State}{currency} = \frac{Class of shares issuable}{(Note 1)} = \frac{(///)}{(dd/mm/yyyy)}$ $\frac{N/A}{N/A} = \frac{N/A}{N/A}$	1.	Rights issue			(/ /)		
2. Open offer At price : State currency Class of shares issuable (Note 1)					(/ /)	NT/A	N T/A
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ Bonus issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ Bonus issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ Class of shares issuable							<u>N/A</u>	<u>N/A</u>
2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(/ /)$ EGM approval date: $(/ /)$ $(d/mm/yyyy)$ N/A N/A 3. Placing At price : $\frac{State}{currency}$ Class of shares issuable								
EGM approval date: (//) (d/mm/yyyy) N/A N/A (d/mm/yyyy) N/A N/A Class of shares issuable(Note 1) Issue and allotment (//) date : (dd/mm/yyyy) EGM approval date: (//) (d/mm/yyyy) N/A N/A Class of shares issuable(Note 1) Sume and allotment (//) Issue and allotment (//) Class of shares issuable(Note 1) EGM approval date: (//) EGM approval date: (/) EGM approval date: (/) EGM ap	2.	Open offer		Issue and allotment	(/ /)		
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (/ /) date : $(dd/mm/yyyy)$ EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) (/ /)				EGM approval date:	(/ /)		
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (/ /) Bonus issue $(/ /)$ $(/ /)$ N/A N/A 4. Bonus issue Class of shares issuable $(/ /)$ N/A N/A 4. Bonus issue Issue and allotment $(/ /)$ $(/ /)$ EGM approval date: $(/ /)$ $(/ /)$ $(Note 1)$ Issue and allotment $(/ /)$ $(Mote 1)$ Issue and allotment $(/ /)$ $(Mote 1)$ Issue and allotment $(/ /)$ $(Mote 1)$ Issue and allotment $(/ /)$ $(Mote 1)$ Issue and allotment $(/ /)$ $(Mote 1)$ Issue and allotment $(/ /)$ $(Mote 1)$ Issue and allotment $(/ /)$ $(Mote 1)$ Issue and allotment $(/ /)$ $(Mote 1)$ Issue and allotment $(/ /)$ $(Mote 1)$ Issue and allotment $(/ /)$ $(Mote 1)$ $(/)$ $(/)$ $(Mote 1)$ $(/)$ $(/)$ $(/)$ $(/)$ $(/)$							<u>N/A</u>	<u>N/A</u>
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1)								
Image: Note approved eace. N/A N/A N/A N/A N/A Image: Note of the second sec	3.	Placing	At price : State	Issue and allotment	(/ /)		
4. Bonus issue Class of shares issuable					(/ /)		
4. Bonus issue $ \begin{array}{c} (Note 1)\\ \text{Issue and allotment}\\ \text{date : (dd/mm/yyyy)}\\ \text{EGM approval date:}\\ (/ /)\\ (dd/mm/yyyy) \end{array} $							<u>N/A</u>	<u>N/A</u>
4. Bonus issue EGM approval date: (//) (//)								
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue		Issue and allotment	(/ /)		
<u>N/A</u> <u>N/A</u>				EGM approval date:	(/ /)		
							<u>N/A</u>	<u>N/A</u>

	Type of Issue		F	For Main	Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N7/4	27/4
						<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State		(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>

			F	For Main B	oard and GEM li	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of shares issuable (<i>Note 1</i>) Issue and allotment	(/ /)	
	reorganisation		date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)	(/ /)	
					N/A	N/A
			Class of shares issuable (Note 1)		_	
10.	Other (Please specify)	At price : State currency	— Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) <u>N/A</u>	N/A
				Ordinary sh eference sh (Other c		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by:	WONG Chui San Susan
Title:	Company Secretary
(Direct	or, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.