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ZEBRA STRATEGIC HOLDINGS LIMITED

施伯樂策略控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 8260)

SUSPENSION OF TRADING

At the request of Zebra Strategic Holdings Limited (the "Company"), trading in shares of the Company will be suspended with effect from 9:00 a.m. on 3 July 2014 pending the release of an announcement to be made pursuant to The Hong Kong Code on Takeovers and Mergers, which is price-sensitive in nature.

By Order of the Board **Zebra Strategic Holdings Limited Chang Tin Duk, Victor**

Chairman and Executive Director

Hong Kong, 3 July 2014

As at the date of this announcement, the executive directors of the Company are Mr. Chang Tin Duk, Victor and Mr. Kung Phong, and the independent non-executive directors are Mr. Ng Kwan Ho, Andy, Mr. Lam, Raymond Shiu Cheung and Mr. Tam Tak Kei, Raymond.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading, and there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on GEM website on the "Latest Listed Company Information" page for at least seven days from the day of its posting and on the Company's website at www.zebra.com.hk.