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ZEBRA STRATEGIC HOLDINGS LIMITED

施伯樂策略控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 8260)

COMPLETION OF THE ACQUISITION OF SHENG ZHUO AND ISSUE OF CONSIDERATION SHARES

Reference is made to the announcements of Zebra Strategic Holdings Limited (“**Company**”) dated 25 November 2014 and 5 December 2014 (“**Announcements**”) in relation to, among other matters, the acquisition of the entire issued share capital of Sheng Zhuo Group Limited. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcements.

The Board wishes to announce that all conditions precedent set out in the Sale and Purchase Agreement have been fulfilled and completed on 15 December 2014. To satisfy the Consideration payable to the Seller, the Company has issued an aggregate of 75,000,000 Consideration Shares, credited as fully paid, to the Seller. The Consideration Shares represent approximately 15.79% of the issued share capital of the Company as enlarged by the allotment and issue of the Consideration Shares as at 15 December 2014.

By order of the Board of
Zebra Strategic Holdings Limited
Chang Tin Duk, Victor
Chairman and executive Director

Hong Kong, 15 December 2014

As at the date of this announcement, the executive Directors are Mr. Chang Tin Duk Victor and Mr. Zheng Zhong Qiang, the non-executive Director is Mr. Lam Tsz Chung and the independent non-executive Directors are Mr. Lam Raymond Shiu Cheung, Mr. Wang En Ping and Dr. Cheung Wai Bun Charles, JP.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication.