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ZEBRA STRATEGIC HOLDINGS LIMITED

施伯樂策略控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 8260)

POLL RESULTS OF EXTRAORDINARY GENERAL MEETING

The Board is pleased to announce that at the EGM held on 25 February 2015, the Ordinary Resolution as set out in the Notice was duly passed by the Shareholders by way of poll.

Reference is made to the circular (“Circular”) and notice (“Notice”) of the extraordinary general meeting (“EGM”) of Zebra Strategic Holdings Limited (“Company”) dated 30 January 2015 in relation to the Placing. Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless defined otherwise.

POLL RESULTS OF EXTRAORDINARY GENERAL MEETING

The Board is pleased to announce that at the EGM held on 25 February 2015, the ordinary resolution as set out in the Notice (“Ordinary Resolution”) was duly passed by the Shareholders by way of poll.

As at the date of the EGM, there were a total of 475,000,000 Shares in issue. To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, no Shareholder was required to abstain from voting on the Ordinary Resolution at the EGM in accordance with the GEM Listing Rules. As such, there were a total of 475,000,000 Shares, representing 100% of the issued share capital of the Company as at the date of the EGM, entitling holders thereof to attend and vote on the Ordinary Resolution at the EGM. None of the Shareholders were entitled to attend and abstain from voting in favour of the Ordinary Resolution proposed at the EGM according to Rule 17.47A of the GEM Listing Rules. None of the Shareholders have stated their intention in the Circular to vote against the Ordinary Resolution proposed or to abstain from voting at the EGM.

The Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited, was appointed as the scrutineer of the vote-taking at the EGM.

The full text of the Ordinary Resolution proposed at the EGM was set out in the Notice, a copy of which is set out in the Circular. The poll results were as follows:

Ordinary Resolution	Number of votes cast (percentage of total number of votes cast)	
	For	Against
To approve, amongst other things, the Placing Agreement dated 29 December 2014, the issue and allotment of the Placing Shares and the transactions contemplated thereunder.	282,210,500 (100.00%)	0 (0.00%)

Note: The number of Shares and percentage of the voting as stated above are based on the total number of Shares held by the Shareholders who attended and voted at the EGM in person, by authorised corporate representative or by proxy.

As more than 50% of the votes were cast in favour of the Ordinary Resolution, the Ordinary Resolution was duly passed by the Shareholders.

By Order of the Board
Zebra Strategic Holdings Limited
Chang Tin Duk, Victor
Chairman and executive Director

Hong Kong, 25 February 2015

As at the date of this announcement, the executive Directors are Mr. Chang Tin Duk Victor and Mr. Zheng Zhong Qiang, the non-executive Director is Mr. Lam Tsz Chung and the independent non-executive Directors are Mr. Lam Raymond Shiu Cheung, Mr. Wang En Ping and Dr. Cheung Wai Bun Charles, JP.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company.

The Directors, having made all reasonable enquires, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on GEM website on the “Latest Company Announcements” page for at least seven days from the day of its posting and on the Company’s website at www.zebra.com.hk.