

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/3/2015

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | ZEBRA STRATEGIC HOLDINGS LIMITED |
|----------------|----------------------------------|
| Date Submitted | 2 April 2015 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|-------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>8260</u> Descri | ption : Ordinary | shares | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | 5,000,000,000 | 0.01 | 50,000,000.00 |
| Increase/(decrease) | Nil | | |
| Balance at close of the month | 5,000,000,000 | 0.01 | 50,000,000.00 |
| (2) Stock code : <u>N/A</u> Descri | ption : <u>N/A</u> | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : | N/A | Descript | tion : | N/A | | |
|-------------------|--------------|----------|--------|--------------------|----------------------------------|---|
| | | | - | oreference ares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of preceding | month | | | | |
| Increase/(decreas | se) | - | | | | |
| Balance at close | of the month | ۱ | | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descrip | otion : <u>N/A</u> | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (*HK\$*)**50,000,000.00**

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes | | |
|--|--------------|------------|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 475,000,000 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | 190,000,000 | N/A | N/A | N/A | | |
| Balance at close of the month | 665,000,000 | N/A | N/A | <u>N/A</u> | | |

III. Details of Movements in Issued Share Capital

| Share Options (unde | er Share Option | Schemes of the | Issuer) | | | |
|-----------------------|-----------------|------------------|----------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement dur | ing the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and | - | | 0 | | _ | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option | | | | | | |
| Scheme | | | | | | |
| Approved on | | | | | | |
| 19 March 2013 | | | | | | |
| | | | | | | |
| Ordinary Shares | Nil | Nil | Nil | Nil | Nil | Nil |
| (Note 1) | | | | | | |
| (11010-1) | | | | | | |
| 2. N/A | | | | | | |
| 2. 10/1 | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (Ivole I) | | т | otal A. (Ordin | nomi charac) | Nil | |
| | | 10 | | • | | |
| | | | | ence shares) | N/A | |
| | | | | Other class) | N/A | |
| Total funds raised du | | from exercise of | | | | |
| options (State curren | ncy) | | Nil | | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|----------------------------------|---|--|--|
| <u>1. IN/A</u> | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | |
| (if applicable) (dd/mm/yyyy) 2. N/A | (/ /) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| <u>3. N/A</u> | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | (/ /) | | | | |
| <u>4. 1V/A</u> | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Tota | (Prefere | nary shares) <u>Nil</u> ence shares) <u>N/A</u> Other class) <u>N/A</u> | | |

| Convertibles (i.e. Convertible i | nto Sharas of the l | suor which are to | | For Main Board | and GEM liste | d issuers |
|---|---------------------|--|----------------------------------|------------------------------------|--|--|
| Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 5. IVA | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| | (/ /) | | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | , , | | | | | |
| (dd/mm/yyyy) | (/ /) | | Total C (Ordin | nary shares) Nil | | |
| | | | (Prefere | ence shares) N/A | 4 | - |
| | | | (| Other class) N/A | 4 | _ |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars inclu if applicable, and cla | iding EGM approval date (dd/mm/yyyy), ass of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|--|
| 1. <u>N/A</u> | | - | |
| | | _ | |
| | | - | |
| | | - | |
| | | | |
| | shares (Note 1) |) | |
| 2. N/A | | | |
| | | | |
| | (/ / |) | |
| | shares (Note 1) |) | |
| 3. <u>N/A</u> | | | |
| | | - | |
| | (/ /) |) | |
| | shares (Note 1) | | |
| | Total D. (Ordinary shares) | | |
| | (Preference shares) (Other class) | | |
| | (Ould class) | 1 1/21 | |

| | Type of Issue | Issued Share Capitar | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|------------------------------|---|--|---|
| | | | Class of shares issuable | | |
| 1. | Rights issue | At price : State currency | (<i>Note 1</i>) Issue and allotment (/ / date : (dd/mm/yyyy) |) | |
| | | | EGM approval date: (/ / (dd/mm/yyyy) |) N/A | N/A |
| | | | | 10/1 | 10/24 |
| | | | Class of shares issuable(<i>Note 1</i>) | | |
| 2. | Open offer | At price : State | Issue and allotment (/ / date : (dd/mm/yyyy) |) | |
| | | | EGM approval date: (/ / (dd/mm/yyyy) | | NT/A |
| | | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable Ordinary (Note 1) | | |
| 3. | Placing | At price : HKD 0.261 | Issue and allotment date : (dd/mm/yyyy) (24/03/201 | 5) | |
| | | | EGM approval date: (dd/mm/yyyy) (25/02/201: | 5)190,000,000 | N/A |
| | | | Class of shares issuable | | |
| | | | (Note 1) | | |
| 4. | Bonus issue | | Issue and allotment (/ / date : (dd/mm/yyyy) |) | |
| | | | EGM approval date: (/ / (dd/mm/yyyy) |) N/A | N/A |
| | | | | | |

| | | | | For Main Board and GEM listed issu | | | ted issuers |
|----|----------------------|---------------------------------|--|------------------------------------|---|--|---|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be |
| | Type of Issue | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency —— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NT/A | NT/ A |
| | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NT/A | NT/ A |
| | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | N/A |
| | | | | | | | |

| | | | | - | | ted issuers |
|---------------|---|---|---|---|--|---|
| Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | may be |
| | | Class of shares issuable (Note 1) | | | | |
| | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | 10/1 | 10/1 |
| | | Class of shares issuable (Note 1) | | | | |
| | At price : State | — Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | <u>N/A</u> | <u>N/A</u> |
| | | | erence sh | ares) | N/A | |
| | Type of Issue Capital reorganisation Other (Please specify) | Capital reorganisation Other At price - State | Capital reorganisation Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Other (Please specify) At price : State currency Class of shares issuable (Note 1) Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (One for the state) | Capital reorganisation Class of shares issuable (Note 1) Capital reorganisation Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/// Class of shares issuable (Mote 1) Class of shares issuable (/// Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (/// (/// Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/// (/// Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/// (/// Total E. (Ordinary sh (Preference sh Issue and allotment (Preference sh | Type of Issue Class of shares issuable | Shares of issuer shares of issuer Issue Class of shares issuable pursuant thereto Capital reorganisation Issue and allotment $(///)$ (///) EGM approval date: $(///)$ N/A Other (Please specify) At price : State currency Class of shares issuable (///) Other (Please specify) At price : State currency Issue and allotment (///) EGM approval date: $(///)$ Issue and allotment (///) N/A |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 190,000,000 |
|--|-----|-------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

Remarks (if any):

| Submitted by: | WONG Chui San Susan |
|---------------|---|
| Title: | Company Secretary |
| (Direct | or, Secretary or other duly authorised officer) |
| | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.