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ZEBRA STRATEGIC HOLDINGS LIMITED

施伯樂策略控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 8260)

NOTICE OF BOARD MEETING

The board (the “**Board**”) of directors (the “**Directors**”) of Zebra Strategic Holdings Limited (the “**Company**”) hereby announces that a meeting of the Board will be held at Room 2418, Wing On Centre, 111 Connaught Road Central, Hong Kong on Friday, 5 June 2015 at 3:45p.m. for the following purposes:

1. to consider and approve the audited consolidated financial statements of the Company and its subsidiaries for the year ended 31 March 2015 (the “**Annual Results**”);
2. to approve the draft announcement of the Annual Results to be published on the websites of the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (“**GEM**”) and the Company;
3. to consider the payment of final dividend, if any;
4. to consider the closure of the register of members of the Company, if necessary; and
5. to transact any other business.

By Order of the Board
Zebra Strategic Holdings Limited
Chang Tin Duk, Victor
Chairman and Executive Director

Hong Kong, 26 May 2015

As at the date of this announcement, the executive Directors are Mr. Chang Tin Duk Victor and Mr. Zheng Zhong Qiang, the non-executive Director is Mr. Lam Tsz Chung and the independent non-executive Directors are Mr. Lam Raymond Shiu Cheung, Mr. Wang En Ping and Dr. Cheung Wai Bun Charles, JP.