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ZEBRA STRATEGIC HOLDINGS LIMITED

施伯樂策略控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 8260)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Financial Adviser



Euto Capital Partners Limited

Reference is made to (i) the announcement (the “**Announcement**”) and the supplemental announcements of Zebra Strategic Holdings Limited (the “**Company**”) dated 8 June 2015, 25 June 2015 and 13 August 2015 respectively in relation to the acquisition of Radiant Expert Global Limited, which constitutes a major transaction of the Company under the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited, (ii) the announcements of the Company dated 26 June 2015 and 30 July 2015 in respect of the delay in despatch of the circular in relation to the aforesaid major transaction. Capitalised terms used herein shall have the same meaning as defined in the Announcement, unless stated otherwise.

As disclosed in the said announcement of the Company dated 30 July 2015, a circular relating to the Acquisition was expected to be despatched by the Company to the Shareholders on or before 31 August 2015. As additional time is required to finalise the contents of the circular, the date of despatch of the circular will be postponed to a date falling on or before 30 September 2015.

By Order of the Board
Zebra Strategic Holdings Limited
Chang Tin Duk, Victor
Chairman and executive Director

Hong Kong, 28 August 2015

As at the date of this announcement, the executive Directors are Mr. Chang Tin Duk Victor and Mr. Zheng Zhong Qiang, the non-executive Director is Mr. Lam Tsz Chung and the independent non-executive Directors are Mr. Lam Raymond Shiu Cheung, Mr. Wang En Ping and Dr. Cheung Wai Bun Charles, JP.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on GEM website on the “Latest Listed Company Information” page for at least seven days from the day of its posting and on the Company’s website at www.zebra.com.hk.