

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/08/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer
Date Submitted

 ZEBRA STRATEGIC HOLDINGS LIMITED

 02 September 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8260</u> Descri	iption : Ordinary	shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000	0.01	50,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	5,000,000,000	0.01	50,000,000.00
(2) Stock code : <u>N/A</u> Descri	iption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			<u>_</u>

# 2. Preference Shares

Stock code :	N/A	Descrip	otion :	N/A		
				preference nares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of precedir	g month				
Increase/(decrea	ise)					
Balance at close	e of the mon	th				

### 3. Other Classes of Shares

Stock code :	N/A	Descrip	tion :	N/A				
				f other of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close	of preceding	g month						
Increase/(decrease)								
Balance at close	of the mont	h						

Total authorised share capital at the end of the month (*State* **50,000,000.00** : **50,000,000.00** 

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	665,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	665,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and <sup></sup>		Movement durin	ng the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share				•		
Option Scheme						
Approved on 19 March 2013						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. N/A						
shares						
(Note 1)						
3. N/A						
<u></u>						
shares						
(Note 1)						
		Tota	al A. (Ordina	•		
				ce shares) ther class)		
Total funds raised dur	ing the month	from exercise o		lifer class)	N/A	
options (State currence			Nil			

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 2. N/A	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		)				
		Total	(Prefere	nary shares) <u>Nil</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	1	-

Convertibles (i.e. Convertible i	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	( / / )					
<u>2. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	( / / )					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / / )					
				nary shares) Ni		_
				ence shares) $N/$		-
			(	Other class) N/	A	-

For Main Board and GEM listed issuers

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. <u>N/A</u>	_	
	_	
	-	
shares (Note 1)		
3. N/A		
5. <u>1011</u>		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

	re Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
ssue						
		Class of shares issuable ( <i>Note 1</i> )				
sue At price	State - currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
		Class of shares issuable ( <i>Note 1</i> )				
fer At price	: State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
		Class of shares issuable ( <i>Note 1</i> )				
At price	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	NT/ A	NT/ A
					<u>IN/A</u>	<u>N/A</u>
		Class of shares issuable (Note 1)				
sue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
	fer At price	ssue At price : State currency — fer At price : State currency — At price : State currency —	ssue       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       Class of shares issuable (Note 1)         fer       At price : $\frac{\text{State}}{\text{currency}}$ Class of shares issuable (Note 1)         fer       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       EGM approval date: (dd/mm/yyyy)         At price : $\frac{\text{State}}{\text{currency}}$ Class of shares issuable (Note 1)         At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       EGM approval date: (dd/mm/yyyy)         sue       Class of shares issuable (Note 1)         Issue and allotment date : (dd/mm/yyyy)       EGM approval date: (dd/mm/yyyy)	ssue       At price : State currency       Class of shares issuable (/// / date : (dd/mm/yyyy))         ssue       At price : State currency       Issue and allotment (date : (dd/mm/yyyy))         fer       At price : State currency       Class of shares issuable (/// / date : (dd/mm/yyyy))         fer       At price : State currency       Issue and allotment (date : (dd/mm/yyyy))         Fer       At price : State currency       Issue and allotment (date : (dd/mm/yyyy))         EGM approval date: (dd/mm/yyyy)       Class of shares issuable (// / / date : (dd/mm/yyyy))         EGM approval date: (dd/mm/yyyy)       Class of shares issuable (// / / date : (dd/mm/yyyy))         At price : State currency       Issue and allotment (date : (dd/mm/yyyy))         EGM approval date: (dd/mm/yyyy)       Class of shares issuable (// / / date : (dd/mm/yyyy))         ssue       Class of shares issuable (// / / / date : (dd/mm/yyyy))	ssue       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       ( / / )       ( / / )         fer       At price : State currency       Class of shares issuable (Note 1)	ssue ssue ssue At price : State Class of shares issuable mortant thereto ssue At price : State Issue and allotment $(///)$ (///) EGM approval date: $(///)$ (///) (////) (///) (///) (///) (////) (////) (////) (////) (///) (///) (////)

			For Main	Board and	a GE	EM listed issue	
	Turnella					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N1/ A
						<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(			N/A	N/A

			For Main Board and GEM listed issuers						
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
			Class of shares issuable (Note 1)						
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)				
			EGM approval date: (dd/mm/yyyy)	( / /	)				
						<u>N/A</u>	<u>N/A</u>		
			Class of shares issuable ( <i>Note 1</i> )						
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)				
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A		
				Ordinary reference (Other	share		-		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	(2)	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): ( <i>These figures should be the same as the relevant figures under II above ("Movements in Iss</i>	ued Sh	N/A are Capital").)

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Remarks (if any):

N/A
Submitted by: <u>CHAN Chi Fai David</u>
Company Secretary         (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.