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## **ZEBRA STRATEGIC HOLDINGS LIMITED**

**施伯樂策略控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

(Stock code: 8260)

### **POLL RESULTS OF EXTRAORDINARY GENERAL MEETING**

The Board is pleased to announce that the Resolutions as set out in the EGM Notice and proposed at the EGM held on 22 October 2015 were duly passed by the Shareholders by way of poll.

Reference is made to the circular and the notice (“**EGM Notice**”) of extraordinary general meeting (“**EGM**”) of Zebra Strategic Holdings Limited (“**Company**”) dated 30 September 2015 (“**Circular**”) in relation to the acquisition of the entire issued share capital of the Target Company involving the issue of Convertible Preference Shares under the Specific Mandate. Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Circular.

#### **POLL RESULTS OF EGM**

The Board is pleased to announce that all the ordinary resolutions (“**Ordinary Resolutions**”) and the special resolution (“**Special Resolution**”) (together with the Ordinary Resolutions, collectively refer as to the “**Resolutions**”) as set out in the EGM Notice and proposed at the EGM held on 22 October 2015 were duly passed by the Shareholders by way of poll.

As at the date of the EGM, there were a total of 665,000,000 Shares in issue. To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, no Shareholder was required to abstain from voting on the Resolutions at the EGM in accordance with the GEM Listing Rules. As such, there were a total of 665,000,000 Shares, representing 100% of the issued share capital of the Company as at the date of the EGM, entitling holders thereof to attend and vote on the Resolutions at the EGM. None of the Shareholders were entitled to attend and abstain from voting in favour of the Resolutions proposed at the EGM according to Rule 17.47A of the GEM Listing Rules. None of the Shareholders have stated their intention in the Circular to vote against the Resolutions proposed or to abstain from voting at the EGM.

The Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited, was appointed as the scrutineer of the vote-taking at the EGM.

The full text of the Resolutions proposed at the EGM was set out in the EGM Notice, a copy of which is set out in the Circular. The poll results are as follows:

<b>Ordinary Resolution</b>		<b>Number of votes cast (% of votes cast) (Note)</b>		<b>Total Votes</b>
		<b>FOR</b>	<b>AGAINST</b>	
1.	To approve the matters under resolution no.1 as set out in the EGM Notice	282,211,000 100%	0 0%	282,211,000
2.	To approve the matters under resolution no.2 as set out in the EGM Notice	282,211,000 100%	0 0%	282,211,000
3.	To approve the matters under resolution no.3 as set out in the EGM Notice	282,211,000 100%	0 0%	282,211,000
4.	To approve the matters under resolution no.4 as set out in the EGM Notice	282,211,000 100%	0 0%	282,211,000
<b>Special Resolution</b>		<b>Number of votes cast (% of votes cast) (Note)</b>		<b>Total Votes</b>
		<b>FOR</b>	<b>AGAINST</b>	
5.	To approve the matters under resolution no.5 as set in the EGM Notice	282,211,000 100%	0 0%	282,211,000

*Note:* The number of Shares and percentages of the voting as stated above are based on the total number of Shares held by the Shareholders who attended and voted at the EGM in person, by authorized corporate representative or by proxy.

As more than 50% and 75% of the votes were cast in favour of the Ordinary Resolutions and the Special Resolution respectively, the Resolutions were duly passed by the Shareholders.

By order of the Board  
**Zebra Strategic Holdings Limited**  
**Lam Tsz Chung**  
*Executive Director*

Hong Kong, 22 October 2015

*As at the date of this announcement, the executive Directors are Mr. Lam Tsz Chung and Mr. Zheng Zhong Qiang, the non-executive Director is Mr. Chang Tin Duk Victor and the independent non-executive Directors are Mr. Lam Raymond Shiu Cheung, Mr. Wang En Ping and Dr. Cheung Wai Bun Charles, JP.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company.*

*The Directors, having made all reasonable enquires, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on GEM website on the “Latest Company Announcements” page for at least seven days from the day of its posting and on the Company’s website at [www.zebra.com.hk](http://www.zebra.com.hk).*