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ZEBRA STRATEGIC HOLDINGS LIMITED

施伯樂策略控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 8260)

COMPLETION OF THE ACQUISITION OF RADIANT EXPERT GLOBAL LIMITED AND ISSUE OF CONVERTIBLE PREFERENCE SHARES

Reference is made to the announcements of Zebra Strategic Holdings Limited (“**Company**”) dated 8 June 2015, 25 June 2015, 26 June 2015, 30 July 2015, 13 August 2015, 28 August 2015 and 22 October 2015 (“**Announcements**”) and the circular of the Company dated 30 September 2015 (the “**Circular**”). Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that all conditions precedent set out in the Agreement have been fulfilled and the Acquisition was completed on 5 November 2015. To satisfy the Consideration payable to the Vendor, the Company has allotted and issued 340,000,000 Convertible Preference Shares to the Vendor in accordance with the Agreement.

By order of the Board
Zebra Strategic Holdings Limited
Lam Tsz Chung
Executive Director

Hong Kong, 5 November 2015

As at the date of this announcement, the executive Directors are Mr. Lam Tsz Chung and Mr. Zheng Zhong Qiang, the non-executive Director is Mr. Chang Tin Duk Victor and the independent non-executive Directors are Mr. Lam Raymond Shiu Cheung, Mr. Wang En Ping and Dr. Cheung Wai Bun Charles, JP.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on GEM website on the “Latest Listed Company Information” page for at least seven days from the day of its posting and on the Company’s website at www.zebra.com.hk.