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ZEBRA STRATEGIC HOLDINGS LIMITED

施伯樂策略控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 8260)

PROPOSED CHANGE OF COMPANY NAME

The Board proposed to change the English name of the Company from “Zebra Strategic Holdings Limited” to “Yin Sheng Holdings Limited” and to adopt the Chinese name of “銀盛控股有限公司” as the secondary name of the Company to replace the existing name in Chinese of “施伯樂策略控股有限公司” which was adopted for identification purpose only.

The Change of Company name is subject to the approval by the Shareholders at the EGM by way of a special resolution and approval of the Registrar of Companies in Cayman Islands. The EGM will be convened for the Shareholders to consider and, if thought fit, approve the Change of Company name. A circular containing, amongst other things, further information regarding the Change of Company Name together with the notice of EGM will be despatched to the Shareholders as soon as practicable.

Proposed change of Company name

The board (the “**Board**”) of directors (the “**Directors**”) of Zebra Strategic Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) proposed to change the English name of the Company from “Zebra Strategic Holdings Limited” to “Yin Sheng Holdings Limited” and to adopt the Chinese name of “銀盛控股有限公司” as the secondary name of the Company to replace the existing name in Chinese of “施伯樂策略控股有限公司” which was adopted for identification purpose only (the “**Change of Company Name**”). A special resolution will be proposed at an extraordinary general meeting of the Company (the “**EGM**”) to be convened to consider and, if thought fit, approve the Change of Company Name.

Reasons for the Change of Company Name

The Group is principally engaged in the provision of (i) staff outsourcing services, executive/staff search and other human resources support services; (ii) credit assessment, credit counselling services; (iii) entrusted loan and (iv) provision of peer-to-peer (P2P) financial intermediary services in the People's Republic of China. The Board considers that the proposed Change of Company Name can promote and strengthen the Company's corporate image and enable the Group to better identify and obtain business opportunities for its future development. As such, the Board is of the view that the Change of Company Name is in the best interests of the Company and the shareholders (the "Shareholders") of the Company as a whole.

Conditions for the Change of Company Name

The Change of Company Name is subject to the following conditions:

1. the passing of a special resolution by the Shareholders at the EGM to approve the Change of Company Name; and
2. the Registrar of Companies in Cayman Islands granting approval for the Change of Company Name.

Subject to satisfaction of the conditions set out above, the Change of Company Name will take effect from the date on which the Registrar of Companies in Cayman Islands enters the new English name in place of the existing English name of the Company and the new secondary name of the Company on the register maintained by the Registrar of Companies in Cayman Islands. Thereafter, the Company will carry out all the necessary filing procedures with the Companies Registry in Hong Kong and the Registrar of Companies in Cayman Islands.

Effects on the Change of Company Name

The proposed Change of Company Name will not affect any rights of the existing holders of securities of the Company or the Company's daily business operation and its financial position. All the existing certificates of securities of the Company in issue bearing the existing name of the Company in English and, in Chinese for identification purpose only, will, after the proposed Change of Company Name becoming effective, continue to be evidence of title to such securities of the Company and will continue to be valid for trading, settlement, registration and delivery for the same number of securities of the Company in the new English name and the secondary name of the Company.

As soon as the proposed Change of Company Name has become effective, any new certificates of the securities of the Company will be issued in the new English name and secondary name of the Company. There will not be any arrangement for free exchange of the existing certificates of the securities of the Company for new share certificates bearing the new English name and new secondary name of the Company.

In addition, subject to the confirmation by The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”), the English stock short name and the Chinese stock short name for trading of the shares of the Company will also be changed after the proposed Change of Company Name becomes effective.

General

The EGM will be convened for the Shareholders to consider and, if thought fit, approve the Change of Company Name. A circular containing, amongst other things, further information regarding the Change of Company Name together with the notice of the EGM will be despatched to the Shareholders as soon as practicable.

Further announcement(s) will be made by the Company to inform the Shareholders of the results of the EGM, the effective date of the Change of Company Name and the new stock short name of the Company for trading of the shares of the Company on the Stock Exchange.

By Order of the Board
Zebra Strategic Holdings Limited
Lam Tsz Chung
Executive Director

Hong Kong, 24 November 2015

As at the date of this announcement, the executive Directors are Mr. Zheng Zhong Qiang, Mr. Lam Tsz Chung and Mr. Li Si Cong, the non-executive Director is Mr. Chang Tin Duk Victor and the independent non-executive Directors are Mr. Lam Raymond Shiu Cheung, Mr. Wang En Ping and Dr. Cheung Wai Bun Charles, JP.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on GEM website on the “Latest Listed Company Information” page for at least seven days from the day of its posting and on the Company’s website at www.zebra.com.hk.