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ZEBRA STRATEGIC HOLDINGS LIMITED

施伯樂策略控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 8260)

VOLUNTARY ANNOUNCEMENT

Financial Adviser



Euto Capital Partners Limited

Reference is made to the announcement of Zebra Strategic Holdings Limited (the “**Company**”) dated 13 November 2015 (the “**Announcement**”) in relation to the subscription of 66,500,000 new ordinary shares of the Company. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed under the paragraph headed “Use of Proceeds” in the Announcement, the PRC Company has been considering to increase its registered capital from RMB10 million to RMB50 million, so as to secure a better position to negotiate cooperation with the licensed commercial banks in the market to act as its additional fund custodian.

The Board is pleased to announce that, on 11 December 2015, the PRC Company has increased its registered capital from RMB10 million to RMB50 million (“**Capital Injection**”). The Capital Injection was entirely funded by the net proceeds from the Subscription.

By Order of the Board
Zebra Strategic Holdings Limited
Lam Tsz Chung
Executive Director

Hong Kong, 11 December 2015

As at the date of this announcement, the executive Directors are Mr. Lam Tsz Chung Mr. Li Si Cong and Mr. Zheng Zhong Qiang, the non-executive Director is Mr. Chang Tin Duk Victor and the independent non-executive Directors are Mr. Lam Raymond Shiu Cheung, Mr. Wang En Ping and Dr. Cheung Wai Bun Charles, JP.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on GEM website on the “Latest Listed Company Information” page for at least seven days from the day of its posting and on the Company’s website at www.zebra.com.hk.