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## **ZEBRA STRATEGIC HOLDINGS LIMITED**

**施伯樂策略控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

(Stock code: 8260)

**(1) FURTHER INFORMATION ON PROPOSED  
CHANGE OF COMPANY NAME  
AND  
(2) PROPOSED ADJOURNMENT OF EGM**

Pursuant to the EGM Notice, the EGM is scheduled to be held at Conference Room, 1/F Metropark Hotel Wanchai Hong Kong, 41-49 Hennessy Road, Wanchai, Hong Kong on 21 December 2015 at 3:00 p.m. to consider and, if thought fit, approve the Change of Company Name. In view of allegations from an independent third party that “Yin Sheng” or “銀盛” are confusingly similar to its names, the Board proposed to change the English name of the Company from “Zebra Strategic Holdings Limited” to “Yin He Holdings Limited” and the dual foreign name of the Company from “施伯樂策略控股有限公司” to “銀合控股有限公司” (i.e. the Proposed New Name).

In compliance with Rule 17.46(2) of the GEM Listing Rules, the chairman of the EGM will propose a resolution at the EGM to adjourn the EGM to a time, date and place to be further notified by the Company to approve the Proposed New Name, and such resolution if approved by the Shareholders present at the EGM, the EGM will be so adjourned.

References are made to the announcement (the “**Announcement**”) dated 24 November 2015, the circular (the “**Circular**”) and notice of extraordinary general meeting (the “**EGM Notice**”) both dated 27 November 2015 of Zebra Strategic Holdings Limited (the “**Company**”) in relation to the proposed change of company name from “Zebra Strategic Holdings Limited” to “Yin Sheng Holdings Limited” and the dual foreign name of the Company from “施伯樂策略控股有限公司” to “銀盛控股有限公司”. Unless otherwise stated herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement, the Circular and the EGM Notice.

Pursuant to the EGM Notice, an extraordinary general meeting (the “**EGM**”) is scheduled to be held at Conference Room, 1/F Metropark Hotel Wanchai Hong Kong, 41-49 Hennessy Road, Wanchai, Hong Kong on 21 December 2015 at 3:00 p.m. to consider and, if thought fit, approve the Change of Company Name. Subsequent to the release of the Circular and the EGM Notice, the Company received allegations from an independent third party that “Yin Sheng” or “銀盛” are confusingly similar to its names.

Despite that the Board believes that such allegations are unfounded, it is keen to settle the matter amicably purely to save the time and costs that may be incurred by using “Yin Sheng” or “銀盛” as the proposed new name of the Company and hence the Board proposed to change the English name of the Company from “Zebra Strategic Holdings Limited” to “Yin He Holdings Limited” and the dual foreign name of the Company from “施伯樂策略控股有限公司” to “銀合控股有限公司” (the “**Proposed New Name**”).

In view of the higher potential growth from the Company’s finance-related business, the Board considers that the Proposed New Name can promote and strengthen the Company’s corporate image and enable the Group to better identify and obtain business opportunities for its future development. As such, the Board is of the view that the adoption of the Proposed New Name is in the best interests of the Company and the Shareholders as a whole.

In compliance with Rule 17.46(2) of the GEM Listing Rules, the chairman of the EGM will propose a resolution at the EGM to adjourn the EGM to a time, date and place to be further notified by the Company (the “**Adjourned EGM**”) to approve the Proposed New Name, and such resolution if approved by the Shareholders present at the EGM, the EGM will be so adjourned. The Proposed New Name is subject to the approval by the Shareholders at the Adjourned EGM by way of a special resolution and approval of the Registrar of Companies in the Cayman Islands. A circular, a notice of the Adjourned EGM to inform Shareholders of the time, date and place for holding the Adjourned EGM and the proxy form to Shareholders to be used in the Adjourned EGM will also be despatched to the Shareholders in due course.

By Order of the Board  
**Zebra Strategic Holdings Limited**  
**Lam Tsz Chung**  
*Executive Director*

Hong Kong, 16 December 2015

*As at the date of this announcement, the executive Directors are Mr. Zheng Zhong Qiang, Mr. Lam Tsz Chung and Mr. Li Si Cong, the non-executive Director is Mr. Chang Tin Duk Victor and the independent non-executive Directors are Mr. Lam Raymond Shiu Cheung, Mr. Wang En Ping and Dr. Cheung Wai Bun Charles, JP.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on GEM website on the “Latest Listed Company Information” page for at least seven days from the day of its posting and on the Company’s website at [www.zebragroup.com](http://www.zebragroup.com)*