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ZEBRA STRATEGIC HOLDINGS LIMITED

施伯樂策略控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8260)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 21 DECEMBER 2015

The board of directors of the Company announces that at the EGM held today, an ordinary resolution was proposed and duly passed to adjourn the EGM to be further determined.

References are made to (i) the circular (the “**Circular**”) and notice of extraordinary general meeting (the “**EGM Notice**”) both dated 27 November 2015 of Zebra Strategic Holdings Limited (the “**Company**”) in relation to the proposed change of company name from “Zebra Strategic Holdings Limited” to “Yin Sheng Holdings Limited” and the dual foreign name of the Company from “施伯樂策略控股有限公司” to “銀盛控股有限公司” and (ii) the announcement (the “**Announcement**”) of the Company dated 16 December 2015 regarding the proposed adjournment of the EGM scheduled to be held on 21 December 2015 at 3:00 p.m. Unless otherwise stated herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement, the Circular and the EGM Notice.

POLL RESULTS OF THE EGM

In light of the reasons set out in the Announcement, at the EGM held today in which a quorum was present, without submitting the resolution set out in the EGM Notice for voting, the chairman of the EGM proposed a poll on the resolution to adjourn the EGM to a time, date and place to be further notified by the Company to approve the Proposed New Name (the “**Adjournment Resolution**”).

The poll result in respect of the Adjournment Resolution proposed at the EGM was as follows:

Ordinary Resolution	Number of Shares represented by votes (approximate %)	
	For	Against
THAT the EGM be adjourned to a time, date, and place to be further notified by the Company	282,210,520 100%	0 0%

- (1) As more than 50% of the votes were cast in favour of the Adjournment Resolution, the Adjournment Resolution was duly passed as an ordinary resolution by way of poll at the EGM.
- (2) As at the date of the EGM, there were a total of 934,000,000 Shares in issue.
- (3) The total number of Shares entitling the holder to attend and vote on the Adjourned Resolution at the EGM was 934,000,000 Shares.
- (4) There were no Shares entitling the holder to attend and abstain from voting in favour of the Adjourned Resolution at the EGM as set out in Rule 17.47A of the GEM Listing Rules.
- (5) No Shareholder was required under the GEM Listing Rules to abstain from voting on the Adjourned Resolution at the EGM.
- (6) None of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting in any resolution at the EGM.
- (7) The Company's share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, was appointed as the scrutineer for the vote taking at the EGM.

By Order of the Board
Zebra Strategic Holdings Limited
Lam Tsz Chung
Executive Director

Hong Kong, 21 December 2015

As at the date of this announcement, the executive Directors are Mr. Zheng Zhong Qiang, Mr. Lam Tsz Chung and Mr. Li Si Cong, the non-executive Director is Mr. Chang Tin Duk Victor and the independent non-executive Directors are Mr. Lam Raymond Shiu Cheung, Mr. Wang En Ping and Dr. Cheung Wai Bun Charles, JP.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on GEM website on the “Latest Listed Company Information” page for at least seven days from the day of its posting and on the Company’s website at www.zebragroup.com