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## **ZEBRA STRATEGIC HOLDINGS LIMITED**

### **施伯樂策略控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

(Stock code: 8260)

#### **POLL RESULTS OF THE ADJOURNED EXTRAORDINARY GENERAL MEETING HELD ON 8 JANUARY 2016**

The Board is pleased to announce that the Special Resolution as set out in the Adjourned EGM Notice and proposed at the Adjourned EGM held on 8 January 2016 was duly passed by the Shareholders by way of poll.

References are made to the circular (the “**Circular**”) and the notice of adjourned extraordinary general meeting (the “**Adjourned EGM Notice**”) both dated 22 December 2015 of Zebra Strategic Holdings Limited (the “**Company**”) in relation to the proposed change of company name from “Zebra Strategic Holdings Limited” to “Yin He Holdings Limited” and the dual foreign name of the Company from “施伯樂策略控股有限公司” to “銀合控股有限公司”. Unless otherwise stated herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

#### **POLL RESULTS OF THE ADJOURNED EGM**

The Board is pleased to announce that the special resolution (the “**Special Resolution**”) as set out in the Adjourned EGM Notice and proposed at the Adjourned EGM held on 8 January 2016 was duly passed by the Shareholders by way of poll.

The poll result in respect of the Special Resolution proposed at the Adjourned EGM was as follows:

<b>Special Resolution</b>	<b>Number of Shares represented by votes (approximate %)</b>	
	<b>For</b>	<b>Against</b>
THAT the English name of the Company be changed from “Zebra Strategic Holdings Limited” to “Yin He Holdings Limited” and the dual foreign name of the Company be changed from “施伯樂策略控股有限公司” to “銀合控股有限公司”.	460,986,948 100.00%	0 0.00%

- (1) As more than 75% of the votes were cast in favour of the Special Resolution, the Special Resolution was duly passed by way of poll at the Adjourned EGM.
- (2) As at the date of the Adjourned EGM, there were a total of 934,000,000 Shares in issue.
- (3) The total number of Shares entitling the holder to attend and vote on the Special Resolution at the Adjourned EGM was 934,000,000 Shares.
- (4) There were no Shares entitling the holder to attend and abstain from voting in favour of the Special Resolution at the Adjourned EGM as set out in Rule 17.47A of the GEM Listing Rules.
- (5) No Shareholder was required under the GEM Listing Rules to abstain from voting on the Special Resolution at the Adjourned EGM.
- (6) None of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting in any resolution at the Adjourned EGM.
- (7) The Company's share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, was appointed as the scrutineer for the vote taking at the Adjourned EGM.

The Change of Name will take effect from the date of issue of the Certificate of Incorporation on Change of Name by the Registrar of Companies in the Cayman Islands. Thereafter, the Company will carry out all the necessary filing procedures with the Companies Registry in Hong Kong and the Register of Companies in the Cayman Islands. The Company will make further announcement(s) regarding the effective date of the Change of Name, the change of the stock short names for trading in the Shares on the Stock Exchange, the change of the website and logo of the Company as and when appropriate.

By Order of the Board  
**Zebra Strategic Holdings Limited**  
**Lam Tsz Chung**  
*Executive Director*

Hong Kong, 8 January 2016

*As at the date of this announcement, the executive Directors are Mr. Zheng Zhong Qiang, Mr. Lam Tsz Chung and Mr. Li Si Cong, the non-executive Director is Mr. Chang Tin Duk Victor and the independent non-executive Directors are Mr. Lam Raymond Shiu Cheung, Mr. Wang En Ping and Dr. Cheung Wai Bun Charles, JP.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on GEM website on the “Latest Listed Company Information” page for at least seven days from the day of its posting and on the Company’s website at [www.zebragroup.com](http://www.zebragroup.com)*