

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy)	: 31/01/2016		
To: Hong Kong Exchanges and Cleari	ng Limited		
Name of Issuer	ZEBRA STRATEGIO	C HOLDING	S LIMITED
Date Submitted 2	February 2016		
I. Movements in Authorised Share Cap	oital		
1. Ordinary Shares			7
(1) Stock code : <u>8260</u> Descr	ription: Ordinary	shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000	0.01 HKD	50,000,000.00 HKD
Increase/(decrease)	Nil		Nil
Balance at close of the month	5,000,000,000	0.01 HKD	50,000,000.00 HKD
(2) Stock code : <u>N/A</u> Descr	ription : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares						
Stock code : 8260 Description : Convertible Preference Shares						
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	5,000,000,000	0.01 HKD	50,000,000 HKD			
Increase/(decrease)		Nil				
Balance at close of the month	5,000,000,000 0.01 HKD 50,000,000 H					
3. Other Classes of Shares						
Stock code : <u>N/A</u> Descri	iption : N/A					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						
Total authorised share capital at the enceurrency):	d of the month (State	100,0	00,000.00 HKD			

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes	
	(1) (2)		shares	of shares	
Balance at close of preceding month	934,000,000	N/A	137,500,000	N/A	
Increase/ (decrease) during the month	70,000,000	N/A	(70,000,000)	N/A	
Balance at close of the month	1,004,000,000	N/A	67,500,000	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme					No. of new shares of issuer issued during	
including EGM					the month pursuant	
approval date		M			thereto	thereto as at close
(dd/mm/yyyy) and		Movement dur	ing the month		_	of the month
class of shares						01 1110 111011111
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share				•		
Option Scheme						
Approved on						
19 March 2013						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)	·					-
2. N/A						
(/ /)						
shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
		Tot	al A. (Ordina	ry shares)	N/A	
				ce shares)	N/A	
	(Other class)			ther class)	N/A	
Total funds raised dur	ring the month	from exercise of	of			
options (State currence			Nil			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	-					
(if applicable)	(`				
(dd/mm/yyyy) 2. N/A	(/ /)				
2. IVA	=					
	=					
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
3. N/A	(/ /					
	_					
	- 					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	_					
	_					
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total	(Prefere	nary shares) Nil ence shares) N/A Other class) N/A	1	- - -

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new shares of No. of new issuer shares of issuer issued which may be during the issued pursuant month thereto as at Currency of Amount at close Converted Amount at close of the pursuant amount of preceding during the close of the thereto month Class and description outstanding month month month 1. Convertible Preference Share HKD 82,500,000 (42,000,000) 40,500,000 70,000,000 67,500,000 Stock code (if listed) Class of shares Ordinary shares issuable (Note 1) HKD 0.60 Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 22/10/2015 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) 70,000,000 (Preference shares) N/A

(Other class) N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	_	
(/ /) shares (Note 1)	_	
2. <u>N/A</u>	-	
shares (Note 1)		
3. N/A		
	1	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	•
(Other class)	N/A	•
		•

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto			in Issued Share Capital	ici Movements	Our
Class of shares issuable Class of shares Class of s					Type of Issue	
1. Rights issue Al price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (/ / /) date: (dd/mm/yyyy) EGM approval date: (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (/ / /) M/A Class of shares issuable Subscription Shares Shares 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (/ / /) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Issue and allotment date: (dd/mm/yyyy) N/A Class of shares issuable (/ / /) Issue and allotment date: (dd/mm/yyyy)						
Class of shares issuable (Note 1) 2. Open offer At price: State currency Class of shares issuable (// /) EGM approval date: (// /) (dd/mm/yyyy) EGM approval date: (// /) (note 1) Class of shares issuable Subscription (Note 1) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (// /) EGM approval date: (dd/mm/yyyy)	/)	(/ /)			Rights issue	1.
Class of shares issuable (Note 1) 2. Open offer At price: State currency Class of shares issuable (1 / /) EGM approval date: (dd/mm/yyyy) Class of shares issuable Subscription (Note 1) Shares State currency Class of shares issuable Subscription (Note 1) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable Subscription (Note 1) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) ISSUE and allotment (1 / /)	/)	(/ /)				
2. Open offer At price: State currency State currency	<u>N/A</u>		(
Class of shares issuable Subscription (Note 1) Begin approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable Subscription Shares Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (//) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (//) Issue and allotment (//) date: (dd/mm/yyyy)						
Class of shares issuable Subscription (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (/ /) Issue and allotment (/ /) N/A	/)	(/ /)			Open offer	2.
Class of shares issuable Subscription Shares 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ / /) EGM approval date: (dd/mm/yyyy) (/ / /) Class of shares issuable (/ /) Class of shares issuable (/ /) Issue and allotment (/ / /) A. Bonus issue Issue and allotment (/ / /)	/)	(/ /)				
(Note 1) Shares (Note 1) Shares Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) Issue and allotment (/ / /) Issue and allotment (/ / /)	<u>N/A</u>		· • • • • • • • • • • • • • • • • • • •			
EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable ——— (Note 1) Issue and allotment (/ / /) date : (dd/mm/yyyy)	cription lares	Subscription Shares				
Class of shares issuable	/)	(/ /)		At price : State currency	Placing	3.
Class of shares issuable (Note 1) 4. Bonus issue		(/ /)				
4. Bonus issue Solution Solu	<u>N/A</u>					
date: (dd/mm/yyyy)						
FGM approval date: (/ /)	/)	(/ /)			Bonus issue	4.
(dd/mm/yyyy)	/)	(/ /)	EGM approval date: (dd/mm/yyyy)			
N/A	N/A		(

For Main Board and GEM listed issuers

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

For Main Board and GEM listed issuers

N/A

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
9.	Capital reorganisation	ı		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(4-22-2))))))			N/A	N/A
				Class of shares issuable (Note 1)				
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)				
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					Ordinary seference s	shar		- - -
То	otal increase / (o	lecrease) in	n ordinary shar	es during the month (i.e. Total of A	to E):		(1) 70,000	0,000
							(2) N/A	
To	otal increase / (c	lecrease) ir	n preference sh	ares during the month (i.e. Total of	A to E):		(70,000	0,000)

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Submitted by:CHAN Chi Fai David
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes ·

Notes:

- State the class of shares (e.g. ordinary, preference or other). 1.
- 2. If there is insufficient space, please append the prescribed continuation sheet.