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## **ZEBRA STRATEGIC HOLDINGS LIMITED**

**施伯樂策略控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

(Stock code: 8260)

### **EXTENSION OF EXCLUSIVITY PERIOD IN RESPECT OF THE PROPOSED ACQUISITION OF GAIN HOPE HOLDINGS LIMITED**

**Financial Adviser**



**Euto Capital Partners Limited**

The Board announces that on 25 February 2016 (after trading hours), the Purchaser and the FC Vendors entered into the Addendum to extend the Expiry Date from 27 February 2016 to 31 May 2016.

**The Board wishes to emphasize that the FC Acquisition may or may not materialise and Shareholders and potential investors are advised to exercise caution when dealing in the Shares.**

Reference is made to the announcement of the Company dated 27 November 2015 (“**MOU Announcement**”). Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the MOU Announcement.

As disclosed in the MOU Announcement, the Purchaser and the FC Vendors entered into the FC MOU and an exclusivity period of three months from the date of the FC MOU (“**Exclusivity Period**”) was granted to the Purchaser, during which the FC Vendors have agreed that, it shall not, directly or indirectly, (i) solicit, initiate or encourage enquiries or offers from; or (ii) initiate or continue negotiations or discussions with or furnish any information to; or (iii) enter into any agreement or statement of intent or understanding with, any person or entity other than the Company

with respect to the sale or other disposition of the equity interest in or the sale, subscription, or allotment of any part thereof or any other shares of the FC Target. Pursuant to the FC MOU, the Exclusivity Period will expire on 27 February 2016 (“**Expiry Date**”).

As additional time is required for the Purchaser and the FC Vendors to negotiate and agree on the terms of the FC Agreement, on 25 February 2016 (after trading hours), the Purchaser and the FC Vendors entered into the addendum (“**Addendum**”) to the FC MOU to extend the Expiry Date to 31 May 2016.

Save for the above, all other terms and conditions of the FC MOU shall remain unchanged and be in full force and effect in its original terms.

**The Board wishes to emphasize that the FC Acquisition may or may not materialise and Shareholders and potential investors are advised to exercise caution when dealing in the Shares.**

By Order of the Board  
**Zebra Strategic Holdings Limited**  
**Lam Tsz Chung**  
*Executive Director*

Hong Kong, 25 February 2016

*As at the date of this announcement, the executive Directors are Mr. Lam Tsz Chung, Mr. Li Ci Cong and Mr. Zheng Zhong Qiang, the non-executive Director is Mr. Chang Tin Duk Victor and the independent non-executive Directors are Mr. Lam Raymond Shiu Cheung, Mr. Wang En Ping and Dr. Cheung Wai Bun Charles, JP.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM for the purpose of giving information with regard to the Company.*

*The Directors, having made all reasonable enquires, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on GEM website on the “Latest Listed Company Information” page for at least seven days from the day of its posting and on the Company’s website at [www.zebra.com.hk](http://www.zebra.com.hk).*