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YIN HE HOLDINGS LIMITED

銀合控股有限公司

*(formerly known as Zebra Strategic Holdings Limited 施伯樂策略控股有限公司)
(incorporated in the Cayman Islands with limited liability)
(Stock code: 8260)*

CHANGE OF COMPANY NAME; CHANGE OF STOCK SHORT NAME; AND CHANGE OF COMPANY WEBSITE

CHANGE OF COMPANY NAME

The Board is pleased to announce that the English name of the Company has been changed from “Zebra Strategic Holdings Limited” to “Yin He Holdings Limited” and the dual foreign name of the Company has been changed from “施伯樂策略控股有限公司” to “銀合控股有限公司” with effect from 8 January 2016.

CHANGE OF STOCK SHORT NAMES

The stock short name for trading in the Shares on the Stock Exchange will be changed from “ZEBRA STRAT” to “YIN HE HLDGS” in English and from “施伯樂策略控股” to “銀合控股” in Chinese with effect from 9:00 a.m. on 1 March 2016. The stock code of the Company on the Stock Exchange will remain unchanged.

CHANGE OF COMPANY WEBSITE

The website of the Company will be changed from “www.zebragroup.com” to “www.yinhe.com.hk” with effect from 29 February 2016.

Reference is made to the announcements of Yin He Holdings Limited (formerly known as Zebra Strategic Holdings Limited)(the “**Company**”) dated 16 December 2015 and 22 December 2015 respectively and the circular (the “**Circular**”) of the Company dated 22 December 2015 in relation to, among other things, the change of Name. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless defined otherwise.

CHANGE OF COMPANY NAME

The Board is pleased to announce that subsequent to the passing of a special resolution in relation to the change of Name by the Shareholders by way of poll at the Adjourned EGM held on 8 January 2016, the Certificate of Incorporation on Change of Name has been issued by the Registry of Companies in the Cayman Islands certifying that the Company has changed its English name from “Zebra Strategic Holdings Limited” to “Yin He Holdings Limited” and its dual foreign name of the Company be changed from “施伯樂策略控股有限公司” to “銀合控股有限公司” with effect from 8 January 2016.

The Certificate of Registration of Alternation of Name of Registered Non-Hong Kong Company was issued by the Registrar of Companies in Hong Kong on 22 February 2016 confirming the registration of the new name of the Company in Hong Kong under Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) with effect from 22 February 2016.

Effect on Change of Name

The Change of Name will not affect any of the rights of the Shareholders of all existing Shares and convertible preference shares, in issue bearing the former name of the Company will continue to be evidence of title and will continue to be valid for trading, settlement and delivery purpose. Accordingly, there will not be any arrangement for the free exchange of the existing certificate of securities for new certificates bearing the new name of the Company.

New share certificates of the Company will be issued in the new name of the Company in any subsequent issue of Shares after the Change of Name has become effective.

CHANGE OF STOCK SHORT NAMES

Following the Change of Name becoming effective, the stock short name for trading in the Shares on the Stock Exchange will be changed from “ZEBRA STRAT” to “YIN HE HLDGS” in English and from “施伯樂策略控股” to “銀合控股” in Chinese with effect from 9:00 a.m. on 29 February 2016. The stock code of the Company on the Stock Exchange will remain as “8260”.

CHANGE OF COMPANY WEBSITE

The website of the Company will be changed from “www.zebragroup.com” to www.yinhe.com.hk with effect from 29 February 2016.

By Order of the Board
Yin He Holdings Limited
Lam Tsz Chung
Executive Director

Hong Kong, 25 February 2016

Executive Directors as at the date of this announcement:

Mr. Zheng Zhong Qiang

Mr. Lam Tsz Chung

Mr. Li Si Cong

Non-executive Director as at the date of this announcement:

Mr. Chang Tin Duk, Victor

Independent Non-executive Directors as at the date of this announcement:

Mr. Lam Raymond Shiu Cheung

Mr. Wang En Ping

Dr. Cheung Wai Bun Charles, JP.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM for the purpose of giving information with regard to the Company.

The Directors, having made all reasonable enquires, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on GEM website on the “Latest Listed Company Information” page for at least seven days from the day of its posting and on the Company’s website at www.zebra.com.hk. (or with effect from 29 February 2016 at www.yinhe.com.hk)