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YIN HE HOLDINGS LIMITED
銀合控股有限公司

(formerly known as Zebra Strategic Holdings Limited 施伯樂策略控股有限公司)
(incorporated in the Cayman Islands with limited liability)

(Stock code: 8260)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of Yin He Holdings Limited (formerly known as Zebra Strategic Holdings Limited) dated 25 February 2016 in relation to the change of company name, change of stock short names and change of company website (the “**Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Circular unless defined otherwise.

The Board would like to clarify that there is a typo error in the section headed “Change of Stock Short Names” in page 2 of the Announcement. The words “on 29 February 2016” in the said section should be revised to read “on 1 March 2016”.

Save as disclosed above, all other information in the Announcement shall remain unchanged.

By Order of the Board
Yin He Holdings Limited
Lam Tsz Chung
Executive Director

Hong Kong, 25 February 2016

Executive Directors as at the date of this announcement:

Mr. Zheng Zhong Qiang

Mr. Lam Tsz Chung

Mr. Li Si Cong

Non-executive Director as at the date of this announcement:

Mr. Chang Tin Duk, Victor

Independent Non-executive Directors as at the date of this announcement:

Mr. Lam Raymond Shiu Cheung

Mr. Wang En Ping

Dr. Cheung Wai Bun Charles, JP.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM for the purpose of giving information with regard to the Company.

The Directors, having made all reasonable enquires, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on GEM website on the “Latest Listed Company Information” page for at least seven days from the day of its posting and on the Company’s website at www.zebra.com.hk. (or with effect from 29 February 2016 at www.yinhe.com.hk)