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YIN HE HOLDINGS LIMITED

銀合控股有限公司

(formerly known as Zebra Strategic Holdings Limited 施伯樂策略控股有限公司)
(incorporated in the Cayman Islands with limited liability)

(Stock code: 8260)

COMPLETION OF THE ACQUISITION OF BEST MOON HOLDINGS LIMITED

Reference is made to the announcements of Yin He Holdings Limited (“**Company**”) dated 20 January 2016 and 11 March 2016 (“**Announcements**”) and the circular of the Company dated 25 February 2016 (the “**Circular**”). Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that all conditions precedent set out in the WM Agreement have been fulfilled and the WM Acquisition was completed on 16 March 2016.

By order of the Board
Yin He Holdings Limited
Lam Tsz Chung
Executive Director

Hong Kong, 16 March 2016

As at the date of this announcement, the executive Directors are Mr. Lam Tsz Chung, Mr. Li Si Cong and Mr. Zheng Zhong Qiang, the non-executive Director is Mr. Chang Tin Duk Victor and the independent non-executive Directors are Mr. Lam Raymond Shiu Cheung, Mr. Wang En Ping and Dr. Cheung Wai Bun Charles, JP.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on GEM website on the “Latest Listed Company Information” page for at least seven days from the day of its posting and on the Company’s website at www.yinhe.com.hk.