

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended $(dd/mm/yyyy)$: | 30/04/2016 | | |
|---------------------------------------|------------------------|----------------------------------|---|
| To: Hong Kong Exchanges and Clearin | g Limited | | |
| Name of Issuer Y | IN HE HOLDINGS | LIMITED | |
| Date Submitted 4 | May 2016 | | |
| I. Movements in Authorised Share Capi | tal | | |
| 1. Ordinary Shares | | | |
| (1) Stock code: 8260 Descri | ption : Ordinary | shares | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 5,000,000,000 | 0.01 HKD | 50,000,000.00 HKD |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 5,000,000,000 | 0.01 HKD | 50,000,000.00 HKD |
| (2) Stock code : N/A Descri | ption: N/A | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

| 2. Preference Shares | | | |
|--|--------------------------------|----------------------------------|---|
| Stock code: 8260 Descri | ption: Convertil | ble Preference | Shares |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 5,000,000,000 | 0.01 HKD | 50,000,000 HKD |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 5,000,000,000 | 0.01 HKD | 50,000,000 HKD |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Descri | ption: N/A | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| Total authorised share capital at the end <i>currency</i>): | of the month (State | 100,0 | 00,000.00 HKD |

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes |
|--|---------------|------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 1,152,076,923 | N/A | 67,500,000 | N/A |
| Increase/ (decrease) during the month | N/A | N/A | N/A | N/A |
| Balance at close of the month | 1,152,076,923 | N/A | 67,500,000 | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|------------------------------------|---------------|------------------|---------------|-------------|---|---------------------|
| Particulars of share option scheme | | | | | No. of new shares of issuer issued during | |
| including EGM | | | | | the month pursuant | |
| approval date | | Mayamant dur | ing the month | | thereto | thereto as at close |
| (dd/mm/yyyy) and | | Movement dur | ing the month | | _ | of the month |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share | | | | | | |
| Option Scheme | | | | | | |
| Approved on | | | | | | |
| 19 March 2013 | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | Nil |
| (Note 1) | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| (/ /) | 2771 | | | | 2711 | |
| (Note 1) | Nil | Nil | Nil | <u>Nil</u> | Nil | Nil |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (<i>Note 1</i>) | | | | | | |
| | | Tot | al A. (Ordina | ry shares) | N/A | |
| | | | | ce shares) | N/A | |
| | | | * | ther class) | N/A | |
| Total funds raised dur | ing the month | from exercise of | • | | | |
| options (State currence | | | Nil | | | |
| | | | | | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--------------|--|--|---|
| 1. N/A | _ | | | | |
| | - | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A | (/ /) | - - - | | | |
| 2. 17/A | - | | | | |
| | <u> </u> | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | - | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | - | | | |
| | <u> </u> | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | - | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | - | | | |
| 4. N/A | - | _ | | | |
| | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price | | = | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | - | | | |
| | Tota | (Prefere | nary shares) Nil ence shares) N/A Other class) N/A | A | - |
| | | | onici ciass) <u>IV/A</u> | 1 | <u>-</u> |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new shares of No. of new issuer shares of issuer issued which may be during the issued pursuant month thereto as at Currency of Amount at close Converted Amount at close of the pursuant amount of preceding during the close of the thereto month Class and description outstanding month month month 1. Convertible Preference Share HKD 67,500,000 N/A 67,500,000 N/A 67,500,000 Stock code (if listed) Class of shares Ordinary shares issuable (Note 1) HKD 0.60 Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 22/10/2015 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|--|
| 1. <u>N/A</u> | - | |
| (/ /) shares (Note 1) | | |
| 2. <u>N/A</u> | | |
| | | |
| (/ /)shares (Note 1) | | |
| 3. <u>N/A</u> | | |
| | | |
| (/ /)shares (Note 1) | | |
| Total D. (Ordinary shares) | Nil | |
| (Preference shares) (Other class) | N/A N/A | |
| (22.2.2.3.3) | | |

| Otl | ner Movements | in Issued S | Share Capital | | | | | |
|-----|---------------|-------------|----------------|---|-------------------|-----------|--|---|
| | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | Type of Issue | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | NY/A |
| | | | | | | | <u>N/A</u> | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | Subscrip Share | tion s | | |
| 3. | Placing | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NI/A | NT/A |
| | | | | | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |
| | | | | | | | | |

For Main Board and GEM listed issuers

| | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|------------------|---|-------|---|--|---|
| | Type of Issue | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : | State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | <u>N/A</u> | N/A |
| | | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | | Cancellation date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | <u>N/A</u> | N/A |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |

For Main Board and GEM listed issuers

| | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | which may be issued pursuant |
|-----|------------------------|-------------|-----------------------|---|---------------------------------------|-------|--|------------------------------|
| | Type of Issue | | | | | | | |
| | | | | Class of shares issuabl (Note 1) | le | | | |
| 9. | Capital reorganisation | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |
| 10 | Other | | | Class of shares issuabl | le | | | |
| 10. | (Please specify) | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | Total E. (1 | (Ordinary s Preference s (Other | hare | | |
| | | | | | | | | |
| То | otal increase / (d | ecrease) ii | n ordinary shares du | uring the month (i.e. Total of | A to E): | | (1) N/A (2) N/A | |
| То | otal increase / (d | ecrease) ii | n preference shares | during the month (i.e. Total | of A to E): | | (2) N/A N/A | |
| To | otal increase / (d | ecrease) i | n other classes of sh | nares during the month (i.e. T | Total of A to | E): | N/A | |
| (T | hese figures sho | ould be the | same as the releva | nt figures under II above ("I | Movements | in Is | sued Share Capit | al").) |

| N/A |
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| |
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| |
| Submitted by: CHAN Chi Fai David |
| Title: Company Secretary |
| (Director, Secretary or other duly authorised officer) |
| |
| |
| Notes · |

Notes:

- State the class of shares (e.g. ordinary, preference or other). 1.
- 2. If there is insufficient space, please append the prescribed continuation sheet.