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**FURTHER EXTENSION OF EXCLUSIVITY PERIOD
IN RESPECT OF
THE PROPOSED ACQUISITION OF
GAIN HOPE HOLDINGS LIMITED**

Financial Adviser



Euto Capital Partners Limited

The Board announces that on 26 May 2016 (after trading hours), the Purchaser and the FC Vendors entered into the Second Addendum to extend the 2nd Expiry Date from 31 May 2016 to 31 August 2016.

The Board wishes to emphasize that the FC Acquisition may or may not materialise and Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

Reference is made to the announcements of the Company dated 27 November 2015 (“**MOU Announcement**”) and 25 February 2016 (“**Extension Announcement**”, together with the MOU Announcement, collectively the “**Announcements**”). Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

As disclosed in the Extension Announcement, the Purchaser and the FC Vendors entered into the Addendum to extend the Exclusivity Period from the Expiry Date to 31 May 2016 (“**2nd Expiry Date**”).

As additional time is required for the Purchaser and the FC Vendors to negotiate and agree on the terms of the FC Agreement, on 26 May 2016 (after trading hours), the Purchaser and the FC Vendors entered into the second addendum (“**Second Addendum**”) to the FC MOU to further extend the Exclusivity Period to 31 August 2016.

Save for the above, all other terms and conditions of the FC MOU shall remain unchanged and be in full force and effect in its original terms.

The Board wishes to emphasize that the FC Acquisition may or may not materialise and Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

By Order of the Board
Yin He Holdings Limited
Lam Tsz Chung
Executive Director

Hong Kong, 26 May 2016

As at the date of this announcement, the executive Directors are Mr. Lam Tsz Chung, Mr. Li Ci Cong and Mr. Zheng Zhong Qiang, the non-executive Director is Mr. Chang Tin Duk Victor and the independent non-executive Directors are Mr. Lam Raymond Shiu Cheung, Mr. Wang En Ping and Dr. Cheung Wai Bun Charles, JP.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM for the purpose of giving information with regard to the Company.

The Directors, having made all reasonable enquires, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on GEM website on the “Latest Listed Company Information” page for at least seven days from the day of its posting and on the Company’s website at www.yinhe.com.hk.