

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy)	31/05/2016		
To: Hong Kong Exchanges and Cleari	ng Limited		
Name of Issuer	YIN HE HOLDINGS	LIMITED	
Date Submitted 1	June 2016		
I. Movements in Authorised Share Cap	ital		
1. Ordinary Shares			
(1) Stock code : <u>8260</u> Descr	iption: Ordinary	shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000	0.01 HKD	50,000,000.00 HKD
Increase/(decrease)	Nil		Nil
Balance at close of the month	5,000,000,000	0.01 HKD	50,000,000.00 HKD
(2) Stock code : <u>N/A</u> Descr	iption: N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares			
Stock code: 8260 Descri	ption: Convertil	ole Preference	Shares
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000	0.01 HKD	50,000,000 HKD
Increase/(decrease)	Nil		Nil
Balance at close of the month	5,000,000,000	0.01 HKD	50,000,000 HKD
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descri	ption: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	of the month (State	100,0	00,000.00 HKD

currency):

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,152,076,923	N/A	67,500,000	N/A
Increase/ (decrease) during the month	25,000,000	N/A	N/A	N/A
Balance at close of the month	1,177,076,923	N/A	67,500,000	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	
option scheme					issuer issued during	
including EGM					the month pursuant	be issued pursuant
approval date		Movement dur	ing the month		thereto	thereto as at close
(dd/mm/yyyy) and -					_	of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
Approved on						
19 March 2013						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)	INII	1111	1111	1111	INII	INII
(Note 1)						
2 NI/A						
2. N/A						
_ (/ /)						
shares	Nil	Nil	Nil	Nil	Nil	Nil
(<i>Note 1</i>)						
3. N/A						
3. 1011						
(/ /)						
shares						
(Note 1)						
		Tot	al A. (Ordina		N/A	
			(Preferen	ce shares)	N/A	
			(O	ther class)	N/A	
Total funds raised dur	ring the month	from exercise	of	ŕ		
options (State currence			Nil			
- `						

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issuer issued which may be issued pursuant during the thereto as at month Nominal value Currency of Nominal value at Exercised pursuant close of the Description of warrants close of during the at close of the thereto month nominal (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A ____ / / Stock code (if listed)

Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable)

(dd/mm/yyyy)

(/ /)

Total B.	(Ordinary shares) Nil	
	(Preference shares) N/A	
	(Other class) N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new shares of No. of new shares of issuer issuer issued which may be during the issued pursuant month thereto as at Amount at close close of the Currency of Converted Amount at pursuant amount of preceding during the close of the thereto month Class and description outstanding month month month Convertible Preference Share 67,500,000 HKD 67,500,000 N/A N/A 67,500,000 Stock code (if listed) Class of shares Ordinary shares issuable (Note 1) HKD 0.60 Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 22/10/2015 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-	
	-	
(/ /) shares (Note 1)		
2 N/A		
2. <u>N/A</u>	_	
shares (Note I)		
3. N/A		
11/11	-	
	-	
shares (Note 1)	-	
	277	
Total D. (Ordinary shares)	Nil	
(Preference shares) (Other class)	N/A N/A	•
(Other class)	11/12	•

	Novements	in Issued Share Capit	un .				No. of new shares of issuer issued during the month pursuant thereto	which may be issued pursuant
	Type of Issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)	Subscript Shares	tion S		
3.	Placing	At price : State currency	HKD0.64	Issue and allotment date : (dd/mm/yyyy)	(20/05/20	16)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	25,000,000	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

For Main Board and GEM listed issuers

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
5.	Scrip dividend	At price : State currer	nev ———	Class of shares issuable (Note 1) Issue and allotment	(/ /			
		Carro		date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
6.	Repurchase of shares			Class of shares repurchased (<i>Note 1</i>) Cancellation date: (dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State curren	ncy ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

For Main Board and GEM listed issuers

N/A

							shares issued the	of new of issuer d during month nt thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue								
				Class of shares issuable (Note 1)					
9.	Capital reorganisation	ı		Issue and allotment date : (dd/mm/yyyy)	(/ /)			
				EGM approval date: (dd/mm/yyyy)	(/ /)			
							<u>N/</u>	A	N/A
10	Other			Class of shares issuable (Note 1)					
10.	Other (Please specify)	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
				EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/</u>	A	N/A
					Ordinary s reference s (Other	share		00,000	- - -
То	otal increase / (c	lecrease) ii	n ordinary share	es during the month (i.e. Total of A	to E):		(1)	25,000,	000
							(2)	N/A	
To	otal increase / (d	lecrease) ii	n preference sha	ares during the month (i.e. Total of	`A to E):			N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Submitted by: CHAN Chi Fai David Title: Company Secretary (Director, Secretary or other duly authorised officer)	Remarks (if any):
Title: Company Secretary	N/A
Title: Company Secretary	
	Submitted by: <u>CHAN Chi Fai David</u>
(Director, Secretary or other duly authorised officer)	
	(Director, Secretary or other duly authorised officer)
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.