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CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of Yin He Holdings Limited (“**Company**”) dated 7 June 2016 in relation to the Placing (the “**Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless defined otherwise.

The Board would like to clarify that there is a typo error in the section headed “Information of the Placee” in page 1 of the Announcement. The words “is accustomed to” in the said section should be revised to read “is not accustomed to”.

Save as disclosed above, all other information in the Announcement shall remain unchanged.

By Order of the Board
Yin He Holdings Limited
Lam Tsz Chung
Executive Director

Hong Kong, 7 June 2016

As at the date of this announcement, the executive Directors are Mr. Lam Tsz Chung, Mr. Li Si Cong and Mr. Zheng Zhong Qiang, the non-executive Director is Mr. Chang Tin Duk Victor and the independent non-executive Directors are Mr. Lam Raymond Shiu Cheung, Mr. Wang En Ping and Dr. Cheung Wai Bun Charles, JP.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on GEM website on the “Latest Listed Company Information” page for at least seven days from the day of its posting and on the Company’s website at www.yinhe.com.hk.