

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	30/06/2016		
To: Hong Kong Exchanges and Clearin	g Limited		
	IN HE HOLDINGS	LIMITED	
Date Submitted 4 3	July 2016		
I. Movements in Authorised Share Capi	tal		
1. Ordinary Shares			
(1) Stock code: 8260 Descrip	otion: Ordinary	shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000	0.01 HKD	50,000,000.00 HKD
Increase/(decrease)	Nil		Nil
Balance at close of the month	5,000,000,000	0.01 HKD	50,000,000.00 HKD
(2) Stock code : N/A Descrip	otion: N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares			
Stock code: 8260 Descri	ption: Convertil	ole Preference	Shares
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000	0.01 HKD	50,000,000 HKD
Increase/(decrease)	Nil		Nil
Balance at close of the month	5,000,000,000	0.01 HKD	50,000,000 HKD
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descri	ption: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	of the month (State	100,0	00,000.00 HKD

currency):

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,177,076,923	N/A	67,500,000	N/A
Increase/ (decrease) during the month	30,000,000	N/A	N/A	N/A
Balance at close of the month	1,207,076,923	N/A	67,500,000	N/A

III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (State currency)

Share Options (under Share Option Schemes of the Issuer)

Particulars of share No. of new shares of No. of new shares option scheme issuer issued during of issuer which may including EGM the month pursuant be issued pursuant approval date thereto thereto as at close Movement during the month (dd/mm/yyyy) and of the month class of shares issuable Granted Exercised Cancelled Lapsed Share Option Scheme Approved on 19 March 2013 Ordinary shares Nil Nil Nil Nil Nil Nil (*Note 1*) 2. N/A shares Nil Nil Nil Nil Nil Nil (*Note 1*) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A

(Other class)

Nil

N/A

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issuer issued which may be issued pursuant during the thereto as at month Nominal value Currency of Nominal value at Exercised pursuant close of the Description of warrants close of during the at close of the thereto month nominal (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A ____ / / Stock code (if listed)

Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable)

(dd/mm/yyyy)

(/ /)

Total B.	(Ordinary shares) Nil	
	(Preference shares) N/A	
	(Other class) N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new shares of No. of new shares of issuer issuer issued which may be during the issued pursuant month thereto as at Amount at close close of the Currency of Converted Amount at pursuant amount of preceding during the close of the thereto month Class and description outstanding month month month Convertible Preference Share 67,500,000 HKD 67,500,000 N/A N/A 67,500,000 Stock code (if listed) Class of shares Ordinary shares issuable (Note 1) HKD 0.60 Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 22/10/2015 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-	
	-	
(/ /) shares (Note 1)		
2 N/A		
2. <u>N/A</u>	_	
shares (Note I)		
3. N/A		
11/11	-	
	-	
shares (Note 1)	-	
	277	
Total D. (Ordinary shares)	Nil	
(Preference shares) (Other class)	N/A N/A	•
(Other class)	11/12	•

Ou	er Movements	in issued on	are cupi					No. of new shares of issuer issued during the month pursuant thereto	which may be issued pursuant
	Type of Issue								
					Class of shares issuable (Note 1)				
1.	Rights issue		State currency		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					· • • • • • • • • • • • • • • • • • • •			N/A	N/A
					Class of shares issuable (Note 1)				
2.	Open offer		State currency		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
								N/A	N/A
					Class of shares issuable (Note 1)	Subscrip Share	otion es		
3.	Placing	At price : S	State currency	HKD0.685	Issue and allotment date : (dd/mm/yyyy)	(13/06/2	016)		
					EGM approval date: (dd/mm/yyyy)	(/ /)	30,000,000	N/A
					Class of shares issuable (Note 1)				
4.	Bonus issue				Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
								N/A	N/A

For Main Board and GEM listed issuers

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
5.	Scrip dividend	At price : State currer	nev ———	Class of shares issuable (Note 1) Issue and allotment	(/ /			
		Carro		date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
6.	Repurchase of shares			Class of shares repurchased (<i>Note 1</i>) Cancellation date: (dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State curren	ncy ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue								shares issued the	of new of issuer I during month nt thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue										
					Class of shares issua (Note 1)	ble _					
9.	Capital reorganisation				Issue and allotment date : (dd/mm/yyyy)	(/ /)			
					EGM approval date: (dd/mm/yyyy)	(/ /)			
					(<u>N/</u>	A	N/A
					Class of shares issua (Note 1)	ble _					
10.	Other (Please specify)	At price	State currency -		Issue and allotment date: (dd/mm/yyyy)	(/ /)			
					EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/</u>	A	N/A
					Total E.		rence s	share	s) 30,00 s) N/A s) N/A	00,000	· ·
То	otal increase / (d	ecrease) i	n ordinary sl	hares during	g the month (i.e. Total o	of A to	E):		(1)	30,000,	000
			-						(2)	N/A	
									` '		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	30,000,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ıed Sh	are Capital").)

N/A Submitted by:CHAN Chi Fai David Title:Company Secretary
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.