

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/09/2016					
To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer Y	IN HE HOLDINGS	LIMITED				
Date Submitted 3 0	October 2016					
I. Movements in Authorised Share Capit	tal					
1. Ordinary Shares						
(1) Stock code: 8260 Descrip	otion: Ordinary	shares	_			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	5,000,000,000	0.01 HKD	50,000,000.00 HKD			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	5,000,000,000	0.01 HKD	50,000,000.00 HKD			
(2) Stock code : <u>N/A</u> Descrip	otion: N/A					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares			
Stock code: 8260 Descri	ption: Convertil	ble Preference	Shares
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000	0.01 HKD	50,000,000 HKD
Increase/(decrease)	Nil		Nil
Balance at close of the month	5,000,000,000	0.01 HKD	50,000,000 HKD
3. Other Classes of Shares			
Stock code : N/A Descri	ption: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end <i>currency</i>):	of the month (State	100,0	00,000.00 HKD

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,218,576,923	N/A	67,500,000	N/A
Increase/ (decrease) during the month	30,000,000	N/A	N/A	N/A
Balance at close of the month	1,248,576,923	N/A	67,500,000	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	
option scheme					issuer issued during	
including EGM					the month pursuant	be issued pursuant
approval date		Movement dur	ing the month		thereto	thereto as at close
(dd/mm/yyyy) and					_	of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
Approved on						
19 March 2013						
19 Water 2013						
0.11	NT'1	NT'1	3.711	N.711	NT'1	N7'1
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. N/A						
(/ /)	Nil	Nil	Nil	Nil	Nil	Nil
shares	INII	INII	<u>IN11</u>	<u>IN11</u>	N11	N11
(Note 1)						
3. N/A						
shares						
			-			
(Note 1)			1.4 (0.1)		NT/ 4	
		Tot	al A. (Ordina		N/A	
			*	ce shares)	N/A	
			(O	ther class)	N/A	
Total funds raised dur	ring the month	from exercise	of			
options (State currence			Nil			
					<u></u>	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	-					
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A	-					
	-					
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N/A	-)				
	-					
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	(/ /					
	-					
	<u> </u>			· -		
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total	(Prefere	nary shares) Nil ence shares) N/A Other class) N/A	1	- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new shares of No. of new issuer shares of issuer issued which may be during the issued pursuant month thereto as at Currency of Amount at close Converted Amount at close of the pursuant amount of preceding during the close of the thereto month Class and description outstanding month month month 1. Convertible Preference Share HKD 67,500,000 N/A 67,500,000 N/A 67,500,000 Stock code (if listed) Class of shares Ordinary shares issuable (Note 1) HKD 0.60 Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 22/10/2015 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
(/ /)	_	
shares (Note 1)		·
2. N/A		
2. 10/1		
	-	
shares (Note 1)		
3. N/A		
shares (Note 1)		
Situres (Note 1)		-
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	•
(Other class)	N/A	•

Type of Issue	Oti	her Movements	in Issued S	Snare Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		Type of Issue							
Class of shares issuable									
Class of shares issuable	1.	Rights issue	At price :			(/ /)		
Class of shares issuable (Note 1) 2. Open offer At price: State currency State currency Issue and allotment date: (dd/mm/yyyy)						(/ /)	NIA	NT/A
Class of shares issuable Cld/mm/yyyy								N/A	<u>N/A</u>
2. Open orier At price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable Subscription Shares Shares 3. Placing At price: State currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (//) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (//) EGM approval date: (dd/mm/yyyy) Sisue and allotment (//) Graphoval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)									
Class of shares issuable Subscription Shares 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) Class of shares issuable (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A N/A Class of shares issuable (/ /) Issue and allotment (/ /) N/A N/A Signature N/A N/A N/A Class of shares issuable (/ / /) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	2.	Open offer	At price :			(/ /)		
Class of shares issuable Subscription (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) Issue and allotment (/ /) Issue and allotment (/ /) Gas approval date: (dd/mm/yyyy) EGM approval date: (/ /)					EGM approval date: (dd/mm/yyyy)	(/ /)		
(Note 1) Shares								N/A	<u>N/A</u>
EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)						Subscri Shar	ption es		
Class of shares issuable	3.	Placing	At price :	State currency		(/ /)		
Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (/ /)								IV/A	IVA
4. Bonus issue date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy)	4.	Bonus issue				(/ /)		
N/A N/A					EGM approval date: (dd/mm/yyyy)	(/ /)		
								N/A	N/A

For Main Board and GEM listed issuers

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

For Main Board and GEM listed issuers

							No. of new shares of issuer issued during the month pursuant thereto	which may be issued pursuant
	Type of Issue							
				Class of shares issuab (Note 1)	ole			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
10	Other			Class of shares issuab (Note 1)	ole			
10.	(Please specify)	Please At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Total E.	(Ordinary s (Preference s (Other	hare		- - -
То	otal increase / (d	ecrease) ii	n ordinary shares du	aring the month (i.e. Total of	f A to E):		(1) N/A (2) N/A	
То	otal increase / (d	ecrease) ii	n preference shares	during the month (i.e. Total	of A to E):		N/A	
То	otal increase / (d	ecrease) ii	n other classes of sh	ares during the month (i.e.	Total of A to	E):	N/A	
(T	hese figures sho	ould be the	same as the releva	nt figures under II above (".	Movements i	in Is	sued Share Capit	al").)

Remarks (if any):
N/A
Submitted by: <u>CHAN Chi Fai David</u>
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.